



DESWELL

A World Leader in Quality, Product Breadth and Customer Satisfaction



Investor Presentation

Nasdaq: DSWL

December 2025

Company Overview

Company Founded in 1987

Located in China

- Macau, China (Corporate)
- Dongguan, China (Operations)

Two Business Segments:

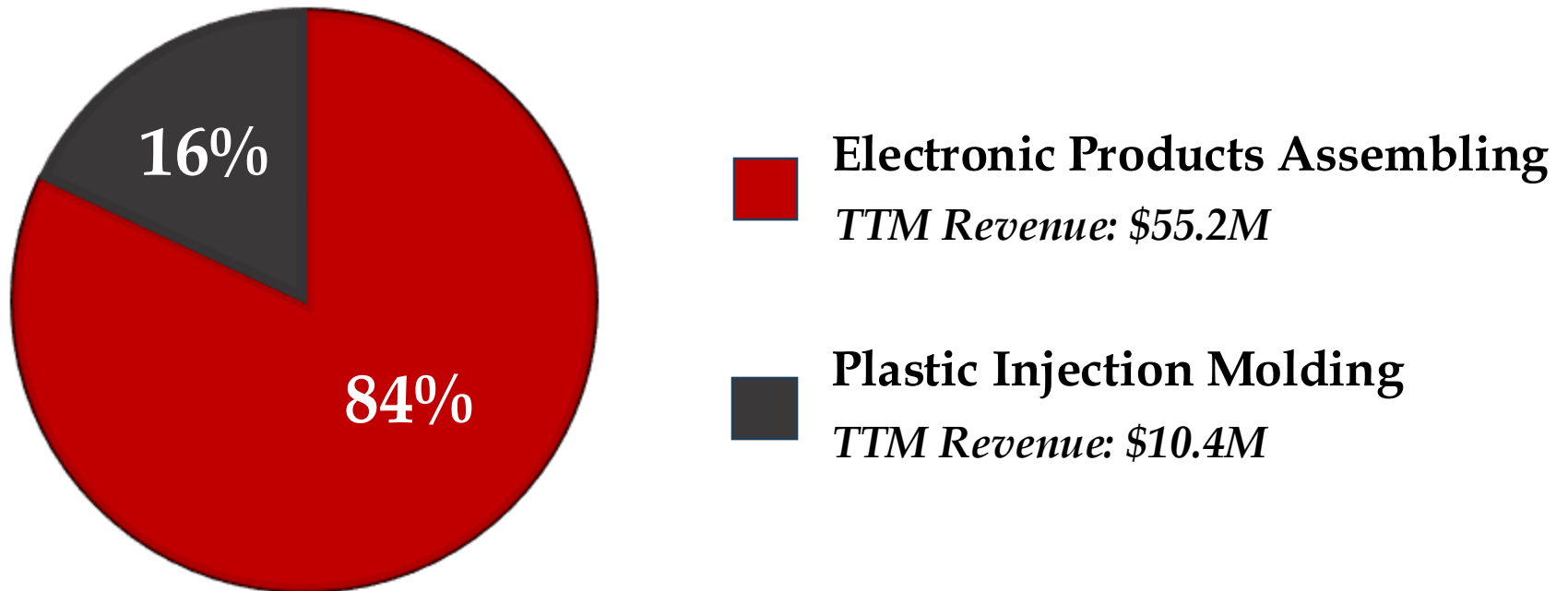
- Plastic Injection Molding
- Electronic Products Assembling



Key Financial Metrics

TTM REVENUE ¹	\$65.7 Million
CASH + MARKETABLE SECURITIES ¹	\$50.3 Million
LONG TERM DEBT ¹	\$0
TRAILING DIVIDEND YIELD ²	5.6%
MARKET CAPITALIZATION ²	\$57.0 Million
WORKING CAPITAL ¹	\$85.1 Million
PROPERTY, PLANT & EQUIPMENT ¹	\$23.0 Million
IPO DATE	1995
AUDITORS	BDO China

Segment Breakdown¹



Industry Overview

Customers

- OEMs
- Contract manufacturers

Key Markets

Electronics Assembly¹

- Projected to reach an overall value of \$1.1 trillion by 2030, with an expected compound annual growth rate (CAGR) of 9.7% from 2023-2030
- Increasing demand from sectors including IT & telecom, consumer electronics, medical and automotive

Plastic Injection Molding²

- Projected to reach an overall value of \$423.8 billion globally by 2030, with an expected compound annual growth rate (CAGR) of 3.4% from 2024-2030
- Increasing demand from various end-user industries including consumables & electronics, automotive & transportation, building and construction, and medical



1 Grand View Research Report: "Electronic Contract Manufacturing And Design Services Market Size, Share & Trends Analysis Report...2023-2030"

2 Grand View Research Report: "Injection Molded Plastic Market Size, Share & Trends Analysis Report...2024-2030"

Strategic Focus

Increased Focus on Product Development for Brands

- Enhancing design capabilities to increase value for customers
- Reduces development cost and time to market

Focus on Capturing the Growing China Market

- Proximity to supplier base and customers

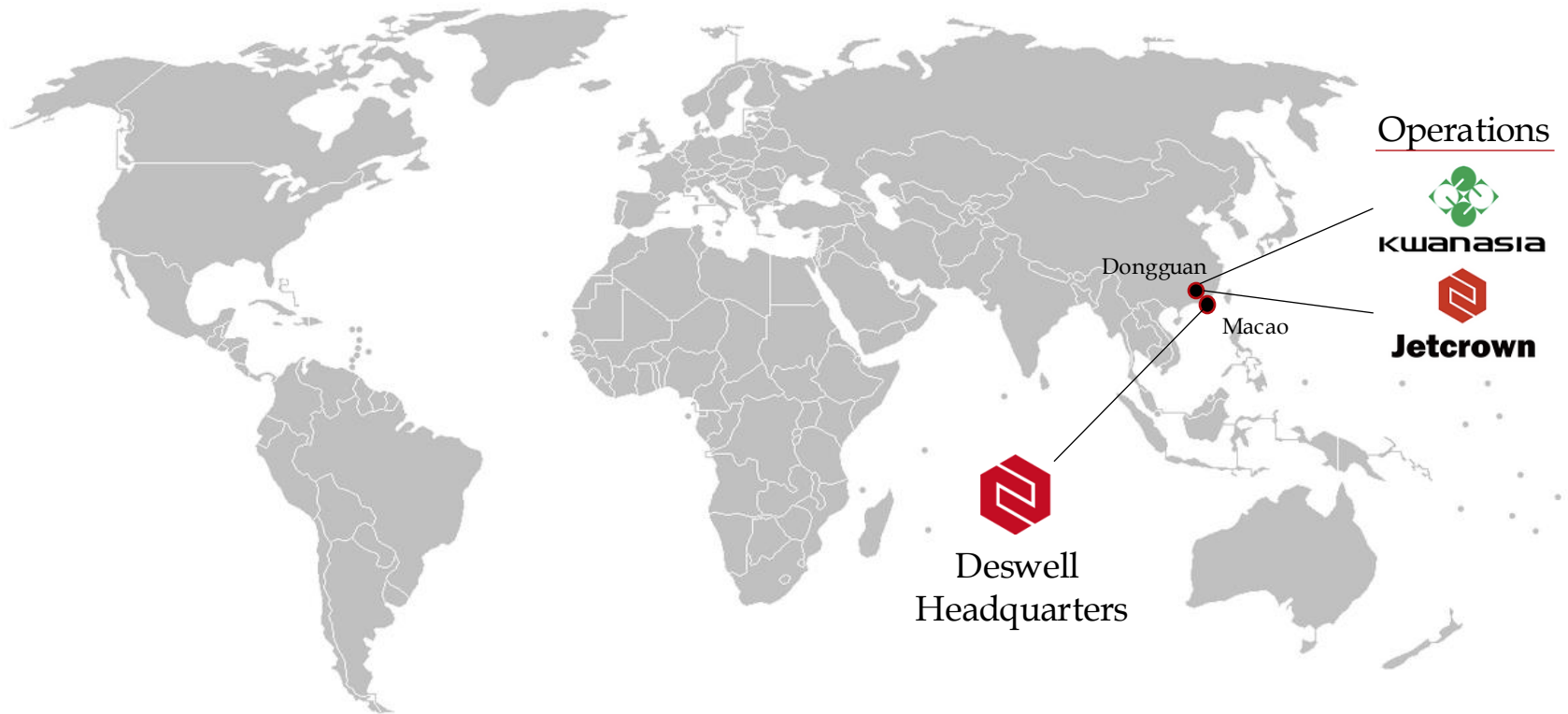
Driving Manufacturing Efficiency

- Making process enhancements
- Right sized employee base
- Improved supply chain management

Plant Automation and Upgrades

- Investing in automated equipment to increase precision and reduce labor costs

Strategically Located in China



Manufacturing Process

Comprehensive Product Development & Manufacturing Capabilities



**Product
Development**



**Precision
Tooling**



**Precision
Molding**



**Finishing
(Painting, etc.)**



**Electronic
Manufacturing/
Product
Assembly**

Leaders in Audio Electronics Assembly...



... and Plastic Injection Molding



Focused on Driving Organic Growth

Enhancing international sales and marketing

- United States
- Europe

Selectively pursuing domestic (China) opportunities

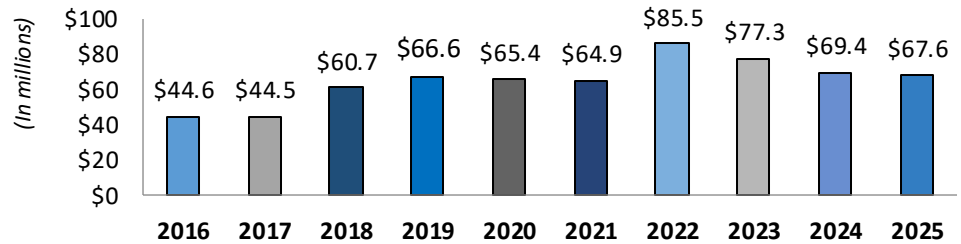
- Long-term opportunity

Strategic capital investments in new state-of-the-art manufacturing equipment

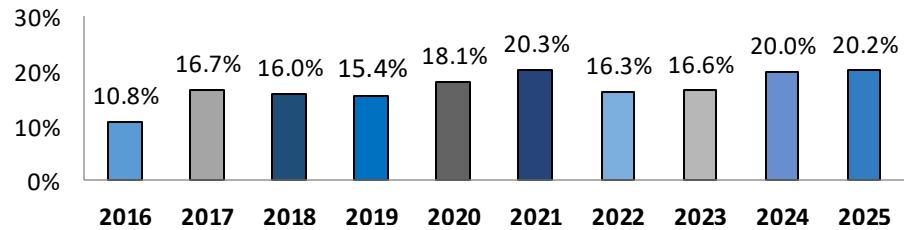


Financial Performance¹

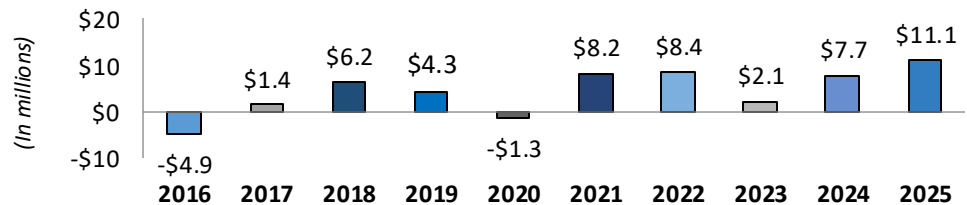
Revenue



Gross Margin



Net Income



¹Full-Year Results: Year-Ended March 31

Maintaining Strong Balance Sheet

September 30, 2025

CASH & CASH EQUIVALENTS	\$23.4 Million
MARKETABLE SECURITIES	\$26.9 Million
WORKING CAPITAL	\$85.1 Million
LONG TERM DEBT	\$0
SHAREHOLDERS' EQUITY	\$108.0 Million

The Company's solid balance sheet is a significant long-term competitive advantage



DESWELL

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